Delaware Rehabilitation & Liquidation Bureau

OPEN ESTATE INFORMATION

Company Name: National Heritage Life Insurance Company in Liquidation

Date of Rehabilitation: May 25, 1994

Date of Liquidation: November 21, 1995

Date of Policy Assumption of:

Life January 1, 1996 (Metropolitan Life Insurance

Company)

Single Prem. Ord. Life January 1, 1996 (Madison National Life

Insurance Company, Inc.)

Claim Filing Deadline: June 30, 1997

Guaranty Association: AL, CO, DE, DC, FL, GA, IN, IA, KS, LA, MI, MS,

MO, MT, NE, NM, ND, SC, SD, TN, UT, WV

Type of Insurance: Life and Health

State of Domicile: Delaware Status of Receivership: Liquidation

Court: Court of Chancery of the State of Delaware in and

for New Castle County

Case No.: C. A. No. 13530

Deputy Receivers: Michael Johnson and Fredric Marro

Company Information:

National Heritage Life Insurance Company in Liquidation

950 S. Winter Park Dr., Suite 200

Casselberry, FL 32707

Phone: 407-767-7223 Facsimile 407-767-7185

Court Filings:

June 12, 2009 Receiver's Third Recommendation Report and Petition Seeking

Approval of Stipulation and Settlement Agreement Regarding Claims, Distributions and Deposits Among the Receiver, the National Organization of Life and Health Insurance Guaranty Associations, and the State Life and Health Insurance Guaranty Associations, accompanying signed June 15, 2009, Order to Show Cause, and proposed Final Order, scheduled for hearing on Monday, July 27, 2009, at 10:00 a.m.

(Objections Must be <u>Received</u> by the Court on or before Friday, July 17,

2009)

Nov. 21, 1995 <u>Liquidation and Injunction Order</u>

June 27, 1994 Supplemental Rehabilitation Order

May 25, 1994 Rehabilitation and Injunction Order