

Scottish Re (U.S.), Inc.

TRINIDAD NAVARRO
INSURANCE COMMISSIONER
AS RECEIVER

MICHAEL J. JOHNSON
DEPUTY RECEIVER

March 18, 2019

Re: Scottish Re (U.S.), Inc. in Rehabilitation

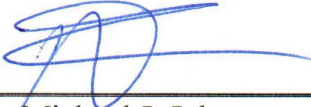
Dear Sir/Madam,

Enclosed you will find copies of the following:

1. Notice of Rehabilitation of Scottish Re (U.S.), Inc.; and
2. March 6, 2019, Rehabilitation and Injunction Order.

PLEASE READ ALL OF THESE DOCUMENTS CAREFULLY AS YOUR RIGHTS MIGHT BE AFFECTED. Certain actions are enjoined by the Rehabilitation and Injunction Order issued by the Court of Chancery of the State of Delaware. Therefore, it is imperative that you read all of the provisions of that Order carefully.

Very truly yours,



Michael J. Johnson