



GRANTED WITH MODIFICATIONS

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN THE MATTER OF THE
LIQUIDATION OF
SCOTTISH RE (U.S.), INC.

:
: C.A. No. 2019-0175-JTL
:

ORDER TO SHOW CAUSE CONCERNING THE RECEIVER'S MOTION TO APPROVE RECEIVER'S FIRST REPORT OF CLAIMS RECOMMENDATIONS RELATING TO AGREED REINSURANCE CLAIMS

Please read this Order carefully as it might affect your rights concerning Scottish Re (U.S.), Inc., in Liquidation ("SRUS"). If you do not file a timely response to Receiver's Motion to Approve Receiver's First Report of Claims Recommendations Relating to Agreed Reinsurance Claims (the "Motion to Approve") in accordance with the instructions in this Order, any objection to this Order and any objection to or comments you have concerning the relief sought by the Receiver of SRUS, will be deemed waived and the Court may adjudicate the Motion to Approve and the relief sought therein on that basis. (If you have no objection or comment concerning the Motion to Approve or the relief sought therein, you do not need to take any further action in response to this Order to Show Cause.)

WHEREAS, pursuant to 18 *Del. C.* §§ 5902(a) and 5917(c) and Sections 3.3.1 and 3.5.6 of the Final Determination Procedures, the Receiver of SRUS filed the Motion to Approve seeking to have the Court approve the First Report of Claims Recommendations Relating to Agreed Reinsurance Claims,

WHEREAS, the relief requested in the Motion to Approve included that an Order to Show Cause be entered setting a date for objections to be filed, if any, to the Motion to Approve.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

OBJECTION DEADLINE

1. Any interested party who has an objection to the Motion to Approve must file their objection under the procedures set forth in this Order with the Court so that the objection is actually received by the Court **on or before October 1, 2026** (the “Objection Deadline). Please review the Objection Procedure and Objection Deadline set forth in Paragraph 2 below. If an interested party does not file an objection on or before the Objection Deadline, any objection which such party has to the Motion to Approve or the relief sought therein will be deemed to have been waived, and the court may grant the Receiver’s Motion to Approve.

OBJECTION PROCEDURE

3. Any objection must be filed in writing on or before the Objection Deadline by Delaware counsel through electronic service as required by the Court’s Rules or by unrepresented individuals with the Court at the Court’s address at:

Register in Chancery
Court of Chancery of the State of Delaware
Leonard L. Williams Justice Center
500 North King Street
Wilmington, DE 19801

and shall include the following information:

- a. The caption of these proceedings:

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN THE MATTER OF)
THE LIQUIDATION OF) C.A. No. 2019-0175-JTL
SCOTTISH RE (U.S.), INC.)

- b. the nature of the document being filed (i.e., Objection to the Receiver's Motion to Approve Receiver's First Report of Claims Recommendations Relating to Agreed Reinsurance Claims) and the name of the party on whose behalf such document is being filed;
- c. the name, address, and telephone number of the person filing the document;
- d. the date the document is being filed; and
- e. the grounds for such party's objection to the Motion to Approve and the relief sought therein.

AN EVIDENTIARY HEARING WILL BE HELD ONLY IF NECESSARY

3. An evidentiary hearing on the Administrative Expenses Motion will be scheduled only if there are any objections filed on or before the Objection Deadline set forth in Paragraph 1 above.

NOTICE OF THIS ORDER TO SHOW CAUSE

4. Within five (5) business days of receipt of this signed Order to Show Cause, the Receiver shall serve copies of this Order to Show Cause, the Motion to Approve with Exhibits, and the proposed form of Order Approving the Receiver's recommendation via email or first class mail on (1) each of the cedents subject to a recommendation in the First Report of Claims Recommendations;

and (2) the reinsurers for those claims of the cedents subject to a recommendation in the First Report of Claims Recommendations.

5. Within five (5) business days of receipt of this signed Order to Show Cause, the Receiver shall post a copy of this Order to Show Cause, the Motion to Approve with Exhibits, and the proposed form of Order Approving the Receiver's recommendations on the SRUS (in Liquidation) website.

6. If no objection is timely filed to the Motion to Approve, the Court may enter an Order granting the relief sought by the Receiver.

SO ORDERED this _____ day of _____, 2026.

Vice Chancellor J. Travis Laster

This document constitutes a ruling of the court and should be treated as such.

Court: DE Court of Chancery Civil Action

Judge: J Travis Laster

**File & Serve
Transaction ID:** 80265076

Current Date: Aug 11, 2026

Case Number: 2019-0175-JTL

Case Name: CONF ORDER - IN THE MATTER OF THE LIQUIDATION OF SCOTTISH RE (U.S.),
INC.

Court Authorizer: J Travis Laster

**Court Authorizer
Comments:**

The objection deadline is November 6, 2026.

/s/ Judge J Travis Laster